

Demand reduction: a comparative difference to education and awareness-raising

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Breaking The Brand (to stop the demand)





Who Are The Key Users? - Wealthy elite males



Demand reduction starts with the users of the product – this wealthy Vietnamese male user is driving the current rhino poaching crisis

- Group values rarity and expense, not perceived medical properties.
- Acquiring rare produce associated with money, power, prestige and skill.
- Rhino horn gift used to demonstrate respect and competence when negotiating deals.
- Gifts used to influence and obtain preferential treatment from those in positions of power.
- Historically people have developed an interdependent selfconcept vs. independent self-concept and, as a result, you can't put personal preferences before group objective – loss of face - peer group pressure

Who Are The Key Current Users Of Rhino Horn?





- Interviews undertaken with rhino horn users in Hanoi and Ho Chi Minh City
- Wealthy, elite men who can afford to buy this 'luxury product' (\$65,000/kg)
- At the time of the interviews it was estimated that there were between 10,000 – 20,000 users
- Most people can not afford, the average wage in Viet Nam is less than US\$300/month
- Most users live in wealthy suburbs in key urban areas of major cities
 Hanoi, Ho chi Minh, Da Nang

What would make the users stop using rhino horn?

- If we do want to change the desire of this group to purchase rhino horn, we must deliver messages in a way that resonates with them
- We did not interview one user who was intrinsically motivated to change, one even stated "I will happily buy the last rhino horn"

What can't be used:

- Media celebrities users stated "They are for kids", "They can be paid to say anything"
- Health messages users not interested
- Fingernail/hair users not interested
- Law enforcement messages users not worried about prosecution, feel above the law
- Conservation messages no empathy to rhino or poaching crisis
- Can't apply pressure via wife's or children, they have insufficient status with user group

What can be used:

The users identified only two things that would stop them using rhino horn:

- If there was a risk to their reputation status anxiety
- If there was a risk to their health health anxiety

these are the only reasons they would stop



Take a moment: Which of these make you think about a risk to your reputation or your health?





These adverts highlight:

- Rhinos are being killed
- Rhinos are being orphaned
- Rhinos will become extinct
- Rhinos need my help

They are targeted at the general population about the issue of rhino poaching

These adverts:

- Do not trigger reputation anxiety
- Do not trigger health anxiety

Are not targeted to rhino horn users and what they care about

= Awareness-Raising Campaigns





These adverts highlight:

- Rhino horn has no medicinal properties
- Rhino horn is made out of the same thing as finger nails

They educate people about rhino horn.

These adverts:

- Do not trigger reputation anxiety
- Do not trigger health anxiety

Are not targeted to rhino horn users and what they care about

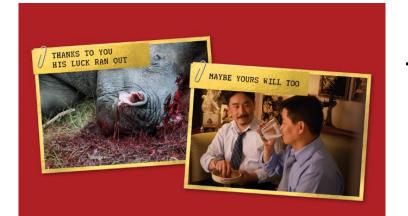
= Education campaigns



These adverts highlight what the users of rhino horn care about, their reputation and/or their health

These are targeted to the people actually using rhino horn, not the general public

Breaking The Brand Pilot and 2nd Campaign



This makes me think about my health and reputation.

A rhino tost his life because you wanted to make a gift to a business associate. Now it is more likely that the rhino's bad luck will rub off on you and him

In both Africa and Asia they are serious about protecting rhinoceroses from extinction so the horns are being infused with toxins while on the live animal.

The horn will poison anyone who takes it.

Organophosphates are neurotoxins that will
cause nausea and diarrhoea; ectoparasiticides
can increase the risk of certain cancers; some
horn is also infused with radioactive tracers.

This is a joyous time of year when we should be bringing good luck to others. But giving rhino horn can only ruin health and relationships The bad luck will linger.





- Horn could be poisoned:
 - Risks my health and
 - Risks health of people I give horn to
- Which would damage my reputation
 - = Demand reduction

Breaking The Brand Campaign 3 – Wildlife Criminal



Who do you see? A businessman cementing a deal or a man desperate to impress who has become the last link in an illegal chain?

Worldwide public opinion is becoming focused on the Vietnamese elite and asking: Who are the real wildlife criminals? If your reputation is damaged because you are known to use rhino horn, it may impact opportunities for you in the future.

Any recently bought rhino horn given as a business gift will almost certainly have come from a rhinoceros that was killed illegally. To date the focus has been on the poachers and criminal syndicates who traffic the horn. But now more and more people are scrutinising the buyers.

All this illegal activity and wildlife destruction is driven by the act of purchasing rhino horn. Together with poachers and traffickers, users of rhino horn must see themselves for what they are.



If you buy rhino horn you are a wildlife crimina This makes me think about my reputation:

- I am a criminal if I use rhino horn
- Being known to use rhino horn will damage my reputation
- The world is scrutinizing me and my peer group – the people who buy rhino horn

Breaking The Brand Campaign 4 – The World is Watching







This makes me think about my reputation:

- Protect my reputation and refuse horn
- I'll put myself and/ or my company at risk if I use/accept rhino horn

To Be Considered A Demand Reduction Campaign (according to Breaking The Brand)

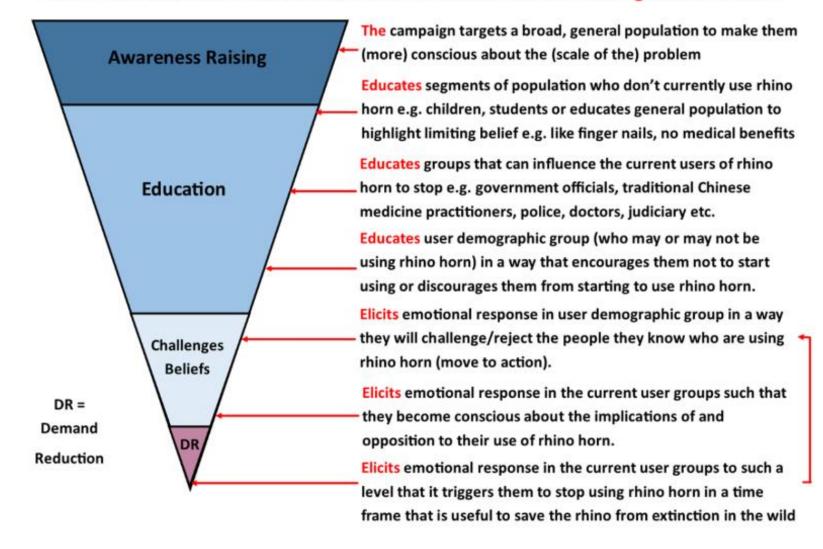
 Campaign must be targeted to the people whose behaviour is the root cause of the rhino poaching problem

To reduce demand, you must target those creating the demand

- Campaign must illicit an immediate emotional response in a person who is driving the demand
- Campaign must be focussed on something the person creating the demand cares about

Breaking The Brand Demand Reduction Model

Basic Test to Differentiate Demand Reduction from Awareness Raising and Education











Lynx (now Respect for Animals) anti-fur campaign of 1980s

- Something that was supposed to be glamourous was now unpleasant
- Fur coats became something to be ashamed of, not admired
- Fur stopped being used in fashion use of fur plummeted
- Women who could afford fur coats were conscious of social standing – cared about how they were perceived

Triggered an immediate emotional response in those who wore fur coats